

What problem or issue are you here to address?

CURRENT SYMPTOM/BEHAVIOR CHECKLIST (Rate intensity of signs and symptoms current and/or recently experienced)

None This symptom not present at this time; **Mild** Impacts quality of life (QOL) but no significant impairment of day-to-day functioning
Moderate Significant impact on QOL and/or day-to-day functioning; **Severe** Profound impact on QOL and/or functioning

	None	Mild	Moderate	Severe		None	Mild	Moderate	Severe		None	Mild	Moderate	Severe
depressed /sad	[]	[]	[]	[]	poor concentration	[]	[]	[]	[]	missing school or work	[]	[]	[]	[]
emotional/tearful	[]	[]	[]	[]	hyperactivity	[]	[]	[]	[]	somatic complaints	[]	[]	[]	[]
irritability/snappy	[]	[]	[]	[]	impulsive	[]	[]	[]	[]	disrupts family activity	[]	[]	[]	[]
feeling empty	[]	[]	[]	[]	disorganized	[]	[]	[]	[]	expelled from school	[]	[]	[]	[]
loss of interest	[]	[]	[]	[]	forgetfulness	[]	[]	[]	[]	gender dysphoria	[]	[]	[]	[]
loss of motivation	[]	[]	[]	[]	procrastination	[]	[]	[]	[]	food restricting	[]	[]	[]	[]
poor grooming	[]	[]	[]	[]	unfinished tasks	[]	[]	[]	[]	purging/vomiting	[]	[]	[]	[]
sleep problems	[]	[]	[]	[]	annoying habits	[]	[]	[]	[]	laxative/diuretic abuse	[]	[]	[]	[]
tired all the time	[]	[]	[]	[]	physical tics	[]	[]	[]	[]	appetite decrease	[]	[]	[]	[]
sleeping too much	[]	[]	[]	[]	oppositional/argues	[]	[]	[]	[]	significant weight loss	[]	[]	[]	[]
feeling rejected	[]	[]	[]	[]	bullies/intimidates	[]	[]	[]	[]	overeating/bingeing	[]	[]	[]	[]
negativity	[]	[]	[]	[]	cruel to animals	[]	[]	[]	[]	significant weight gain	[]	[]	[]	[]
hopelessness	[]	[]	[]	[]	destroys property	[]	[]	[]	[]	hearing voices	[]	[]	[]	[]
overly self critical	[]	[]	[]	[]	attacks people	[]	[]	[]	[]	visual hallucinations	[]	[]	[]	[]
explosive/tantrums	[]	[]	[]	[]	dishonesty/lying	[]	[]	[]	[]	paranoid ideation	[]	[]	[]	[]
silly/elated moods	[]	[]	[]	[]	stealing/theft	[]	[]	[]	[]	odd beliefs/powers	[]	[]	[]	[]
over sexualized	[]	[]	[]	[]	obsessive thoughts	[]	[]	[]	[]	traumatic experience	[]	[]	[]	[]
poor decisions	[]	[]	[]	[]	compulsive rituals	[]	[]	[]	[]	intrusive memories	[]	[]	[]	[]
wreck less driving	[]	[]	[]	[]	gambling/gaming	[]	[]	[]	[]	nightmares	[]	[]	[]	[]
mood swings	[]	[]	[]	[]	frequent worry	[]	[]	[]	[]	morbid thoughts	[]	[]	[]	[]
suicidal thoughts	[]	[]	[]	[]	anxiety attacks	[]	[]	[]	[]	homicidal thoughts	[]	[]	[]	[]
suicidal behavior	[]	[]	[]	[]	social isolation	[]	[]	[]	[]	fears or phobias	[]	[]	[]	[]
self harm or cutting	[]	[]	[]	[]	leg bobbing	[]	[]	[]	[]	agitation/paces	[]	[]	[]	[]
History of suicide attempt?	Yes [] No []				restrictive thinking	[]	[]	[]	[]	sensory sensitive	[]	[]	[]	[]

SUBSTANCE USE HISTORY (check all that apply) Substances used: [] not applicable

Substance Abuse	First use	Last used	Substance / Frequency & Amount	Current	Consequences
alcohol				Y / N	
marijuana or dabs				Y / N	
ecstasy, cocaine, crack				Y / N	
amphetamines				Y / N	
inhalants (e.g., glue, gas)				Y / N	
hallucinogens (e.g., LSD)				Y / N	
mushrooms/psilocybin				Y / N	
heroin / opioids				Y / N	
sedatives / sleeping pills				Y / N	
Prescriptions				Y / N	
energy drinks/ caffeine				Y / N	
nicotine/cigarettes				Y / N	
Over the counter				Y / N	
Drug of choice?					
Substance use status:	[] active use/ abuse [] early full remission [] early partial remission [] sustained remission				

Substance abuse treatment history:

- [] outpatient (age[s] _____)
- [] inpatient (age[s] _____)
- [] 12-step program (age[s] _____)
- [] stopped on own (age[s] _____)

Consequences of substance abuse (check all that apply):

- [] hangovers [] withdrawal symptoms [] sleep disturbance [] binges
- [] seizures [] medical conditions [] assaults [] job loss
- [] blackouts [] tolerance changes [] suicidal impulse [] arrests
- [] overdose [] loss of control amount used [] relationship conflicts [] school suspension

Other describe: _____

Family drug and alcohol Use:

Does any member in your home, consume more than 4 drinks for women or 7 drinks for men in one day? Y/ N – never sometimes often

Is the drug use of a family member affecting you (the client) ? _____

Client's name: _____ Date: _____

MEDICAL HISTORY (check all that apply for client)

Describe current physical health: Good Fair Poor Last physical exam _____ Height _____ Weight _____

Name primary care provider: Name _____ Phone _____ Clinic name _____

List name of specialist: (if any): Name _____ Phone _____ Clinic name _____

List any known allergies: _____ -

List any medications currently being taken (give dosage time & reason): include over the counter and herbal preparations (dose /time)

Hospitalization, illness, accidents or injuries:

List any abnormal lab test results

Date _____ Age _____ Reason _____

Date _____ Result _____

other chronic or serious health problems _____

Current physical concerns

- Head: headaches ears ringing congestion nose bleeds sore throat head injury no concerns
- Eyes: dryness blurred vision double vision photophobia glasses contacts no concerns
- Respiratory: excessive cough shortness of breath wheezing breathing difficulty no concerns
- Cardiovascular: chest pain palpitations murmur family history of sudden cardiac death no concerns
 numbness or tingling of extremities cold extremities/poor circulation recent fainting
- Gastrointestinal: heartburn nausea diarrhea constipation other toileting issues
 loss of Appetite increased appetite recent change in wt gain _____# loss _____ #
 gluten sensitive lactose intolerance food allergies _____ no concerns
- Genitourinary: painful urination infection urgency frequency bed wetting day/night no concerns
- Musculoskeletal: body aches tense or sore restless legs surgery injuries chronic pain no concerns
- Skin: rash skin picking, nail biting self-harm no concerns
- Neurological: dizziness sensory sensitive seizures loss of consciousness weakness tics no concerns
- Endocrine: taking hormones contraceptives diabetes other concerns no concerns
- Menarche (females) _____
- Sleep Problem: sleep delay mid stage early fatigue nightmares sleep walking no concerns

MENTAL HEALTH TREATMENT HISTORY

Current therapist? _____

modality _____

Prior inpatient treatment/hospitalization for a psychiatric, emotional, or substance use disorder?

No Yes

When and where? (Facility name, City, State, Phone, Diagnosis, Intervention/Modality, Beneficial?)

DEVELOPMENTAL HISTORY (check all that apply for a child/adolescent client)

Birth: normal delivery difficult delivery cesarean delivery illness during pregnancy **birth weight** _____ lbs _____ oz

Birth issues: complication premature birth defects/corrections congenital heart problems

Early term substance exposure: tobacco alcohol stimulants prescriptions lack of prenatal care

Temperament (circle all that apply to describe client as an infant/toddler)			
Cuddly	Curious	Difficult to sooth	Cried a lot
Irritable / tantrum behavior	Active	Withdrawn	Easily startled
Easy to put on a schedule	Good sleeper	Friendly	Easy baby
Slow to warm up	Tense/ on edge	Afraid of strangers	Avoided eye contact

Delayed developmental milestones

normal range info not available

(check any that **did not** occur at expected age):

- sitting controlling bowels
- rolling over sleeping alone
- standing dressing self
- walking engaging peers
- feeding self tolerating separation
- speaking words playing cooperatively
- speaking sentences riding tricycle
- controlling bladder riding bicycle
- other _____

Earlier childhood and pre adolescent Emotional / behavior problems (check all that apply):

- day wetting extreme worrier frequently daydreams
- encopresis indecisive hyperactive
- stealing very shy impulsive
- chronic lying immature clumsy
- fire-setting self-injurious threats climbs inappropriately
- animal cruelty self-injurious acts breaks things accidentally
- assaults others frequently tearful poor concentration
- violent temper often sad easily distracted
- destroys property disobedient bizarre behavior/rocking/flapping
- not trustworthy lack of attachment fascination with spinning

FAMILY HISTORY-Biological

Describe biological parents:

Mother's name: _____ occupation _____ education _____ general health _____ Unknown

Father's name: _____ occupation _____ education _____ general health _____ Unknown

No of # Brothers _____ Sisters _____ half-brothers _____ half-sisters _____

Has any family member used mental health prescription medications? If yes, who/what/why (list all): _____

No Yes _____

Has any family member had outpatient psychotherapy? If yes, who/why (list all): _____

No Yes _____

Has any family member had inpatient treatment for a psychiatric, emotional, or substance use disorder? If yes,

No Yes who/why (list all): _____

Biological family medical history:

thyroid problems diabetes high blood pressure stroke heart disease mental retardation birth defects

behavior problems emotional problems alcoholism drug abuse clinical depression bipolar disorder

Other disorder

chronic or serious illness _____

Suspected but undiagnosed illness in the biological family _____

FAMILY HISTORY-environmental

Marital status of parents : single, never married; engaged ___ months; married for ___ years; divorced for ___ years; separated for ___ years; divorce in process ___ months live-in for ___ years prior marriages (self) _____ prior marriages (partner) _____

List all persons currently living in client's household:			
Name	Age	gender	Relationship to client
		M/F	
		M/F	
		M/F	
		M/F	
		M/F	

List children/siblings **not** living in same household as client: _____

Other family issues _____

Describe childhood family experience:

outstanding home environment normal home environment chaotic home environment
 witnessed physical / verbal / sexual abuse toward others **experienced** physical / verbal / sexual abuse

Describe any significant issues: _____

SOCIO-ECONOMIC HISTORY (check all that apply for client)

<p>Current social interaction (check all that apply):</p> <input type="checkbox"/> normal social interaction <input type="checkbox"/> inappropriate sex play <input type="checkbox"/> isolates self <input type="checkbox"/> dominates others <input type="checkbox"/> very shy <input type="checkbox"/> associates with acting-out peers <input type="checkbox"/> poor boundaries <input type="checkbox"/> other _____	<p>Intellectual / academic functioning (check all that apply):</p> <input type="checkbox"/> normal intelligence <input type="checkbox"/> authority conflicts <input type="checkbox"/> mild retardation <input type="checkbox"/> high intelligence <input type="checkbox"/> attention problems <input type="checkbox"/> moderate retardation <input type="checkbox"/> learning problems <input type="checkbox"/> underachieving <input type="checkbox"/> severe retardation <input type="checkbox"/> Dropped out or quit Current or highest education level _____
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Living situation in our family:

- housing adequate
- homeless
- housing overcrowded
- dependent on others for housing
- housing dangerous/deteriorating
- living companions dysfunctional
- history of foster care

Social support system:

- supportive network
- extended family support
- substance-use-based friends
- no friends
- few friends
- distant from family of origin
- church support

Sexual history: not applicable at child's age

- heterosexual orientation gender congruent
- homosexual orientation gender non congruent
- bisexual orientation history of unsafe sex age
- currently sexually active history of promiscuity age ___
- experiencing concerns

Pronoun preference (circle) he/him they them she/her

Education:

- public school
- private school
- alternative school
- online school
- 504 plan
- IEP

Financial situation:

- no current financial problems
- impulsive spending
- conflicts over finance
- poverty or below-poverty

Cultural/spiritual/recreational history:

cultural identity (e.g., ethnicity, religion): _____
 currently participate in spiritual activities? Yes No
 my family supports my spiritual activities? Yes No
 formerly active in community/recreational activities? Yes No
 currently active in community/recreational activities? Yes No
 currently engage in hobbies? Yes No

Employment:

- unemployed
- employed and satisfied
- employed but dissatisfied
- unstable work history
- supervisor conflicts
- coworker conflicts

Legal history:

- no legal problems**
- now on parole/probation
- arrest(s) substance-related
- arrest(s) not substance-related
- court ordered this treatment
- crime victim/trial pending
- jail/prison _____ time(s)
- total time served: _____

What helps you make it through difficult times? _____

Strengths and interest _____

SOURCES OF DATA PROVIDED: Client self-report Parent report Family members other sources